

# Uteco

COMPANY OVERVIEW



### **Our History**





Restructuring







#### **Origin**

We start our

805

business in the

In 1985 the first

**Flexographic** 

**Presses** line is

market.

launched in the

We implement
a Restructuring
Plan to
strengthen and
consolidate our
financial position
while laying the
foundations for
strong growth in
the market for the

coming years.

Business Growth

Business grows at fast pace.

New Product lines and R&D Centre are launched:
Rotogravure and Coating & Laminating BU in early 2000s, Digital Print BU in 2017.

New Industrial Ownership

The Ownership changes from family-owned business to Private Equity Fund.

NB Renaissance Partners Private Equity Fund acquires a majority stake in Uteco.

Strategic Development Plan

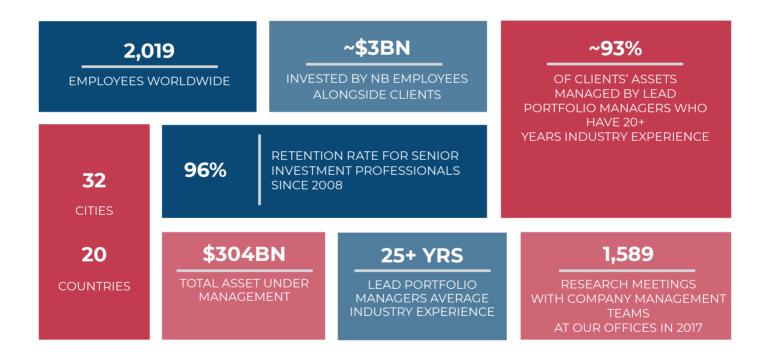
New Strategic
Plan is launched in
order to guarantee
strong growth
in the coming
years, making sure
Uteco continues
the technological
leadership and
worldwide
recognition.

The Flex
Converting
Alliance (FlexCA)

Launch of the Flex-Converting Alliance, FlexCA is an Alliance of **Companies** through binding Equity **Agreements** to offer the widest portfolio in the converting Industry covering **Extrusion**, Printing & Slitting. FlexCA current companies are: Uteco. Vision. GAP. BIMEC. CMG. SMARTJET.

### **Our Ownership**

Founded in 1939, **Neuberger Berman** provides solutions across equities, fixed income and alternative investments with a global reach.



### **Our Vision and Mission**

Our **Vision** and **Mission** are coherent with the belief of a **better future** for the **packaging industry**.



#### VISION

To support modern society in the development of new lifestyles enabling the innovation and the sustainability of packaging is our vision, that is aligned with the social function of packaging, for the future society and for our children.

#### MISSION

To be the best partner in the converting industry by offering solutions that are always innovative, flexible, robust and sustainable.

### **Our Values**



### Our brand values are the foundation of our company and identity.



Sustainability



Long-lasting relationships of trust with clients and business partners, embracing transparency, empathy, and integrity.



**Innovation** 



A pragmatic vision that looks ahead, envisioning the next generation of businesses through integrated and innovative solutions, to make a real difference.



Results



A reliable partner, fully committed to excellence, meeting quality and durability standards. Proven industry experience and a demonstrated track record of performance and know-how.



Cooperation



A human-centered corporate philosophy that creates long-lasting relationships of trust and added value with clients, for clients.



**Passion** 



A synergic team of professionals, working with fervor, dynamism and a strong credo to achieve valuable results and effective solutions.



### **Our Associations Network**



We are proud to participate to worldwide leading associations on flexography and rotogravure printing.



















Moreover, we participate to CEFLEX, a leading European collaborative initiative representing the entire value chain of flexible packaging focused on sustainability.



### ALONG THE FULL FLEXIBLE PACKAGING **VALUE CHAIN**



Raw material producers









Film producers



Flexible packaging converters



Brand owners



Waste management companies



### **Our New Positioning**

### A **New Era** has begun in Uteco. The era of the **Flex-Converting.**

- Flex-converting is a neologism formed by two words: **flexible and converting**.
- It brings together the concept of flexibility in delivering a **tailor-made product** to our customers with the world of flexible packaging and the converting industry.
- 'Join the flex-converting' is more than a payoff, it is a call to action where we ask the people to choose Uteco and come with us on a journey where the customer is at the center of every product we design and engineer.



## **Our Strategic Plan – Development Lines and Enablers**

Our strategic plan covers the **development of** all the **main Corporate Areas.** 

**DEVELOPMENT LINES** 



**Sales Development** 



**Product Innovation** 



**Customer Service** 



**Digital transformation** 



**Lean Operations & Quality** 



**Human Capital** 



Uteco has an ambitious **Investment Plan** in the next years, that will cover all Corporate Areas:

7% +

Avg CAPEX/Sales each Year

ENABLERS

### **Our Most Recent Awards for Product Innovation**



We have been recognized with **outstanding awards** for our **continuous Product Innovation** and **Corporate Sustainability**.











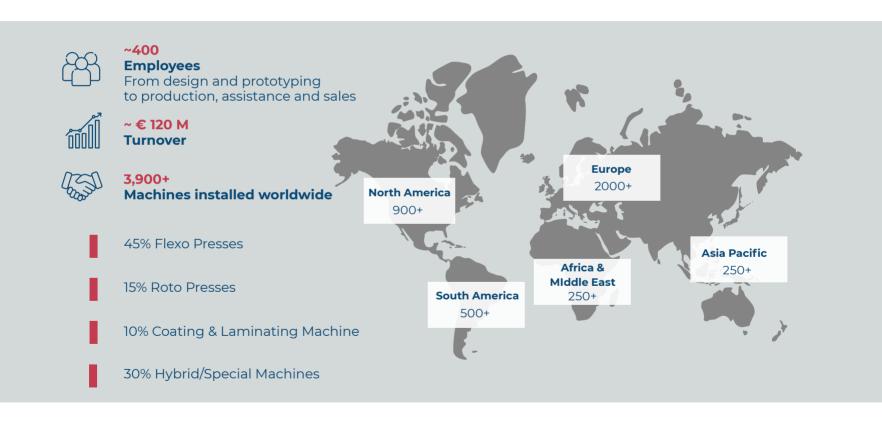






### Uteco at a Glance and Machine Installed Based

We have a worldwide installed base of printing and converting machines.



### **Our Production Plants**

Our Production, R&D and Corporate Offices are **fully based in Italy**, in Colognola ai Colli (Verona).



Production fully based in Italy



**4 Production Plants** 



75.000 m<sup>2</sup>

Our headquarters, along with 4 plants and a center of excellence for research, development, training and printing demonstrations (ConverDrome®), are based in Colognola ai Colli, in the east area of Verona.









Uteco 3



Uteco 4

2014

2019



### **Robustness for Value Over Time**

Our **Best Value** yet: **Robustness**.



At Uteco, we understand the importance of investing in machinery that not only delivers cutting-edge technology and design but also **stands the test of time** thanks to its **robust build**. Our machines are meticulously crafted in Italy, blending exquisite aesthetics with the latest advancements in technology. With an average of 15 years, **our machines ensure the longest lifespan in the market**.

We take pride in providing our customers with beautifully designed, technologically advanced machines that **provide optimal** operation for an extended period of time.

### **Robustness for Value Over Time**

### What does **Robust** mean for **Uteco**?



With an average lifespan of 15 years, **Uteco machines are solidly** built to withstand the test of time, delivering **exceptional performance** and **consistent results** year after year.



Uteco machines embody the perfect fusion of Italian craftsmanship, advanced technology, and enduring design, resulting in **robust machines that remain relevant and reliable for longer and longer periods of time**.



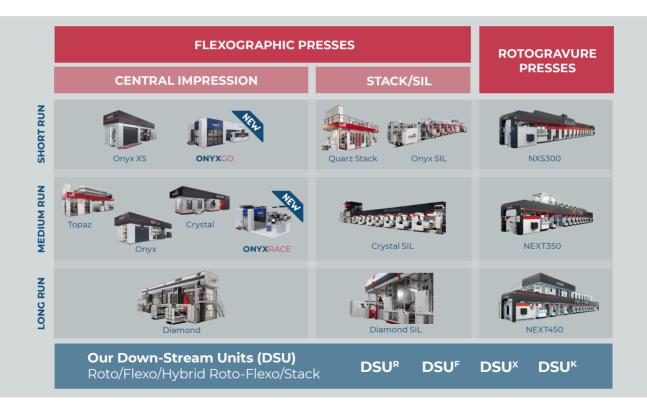
Uteco empowers businesses to operate at their full potential by providing machines that **optimize production efficiency, reduce downtime, and enhance overall profitability**.



By choosing Uteco, companies make a **sustainable investment** and **reduce the total cost of ownership**, lowering the probability of non-planned interventions and maximizing their return on investment.

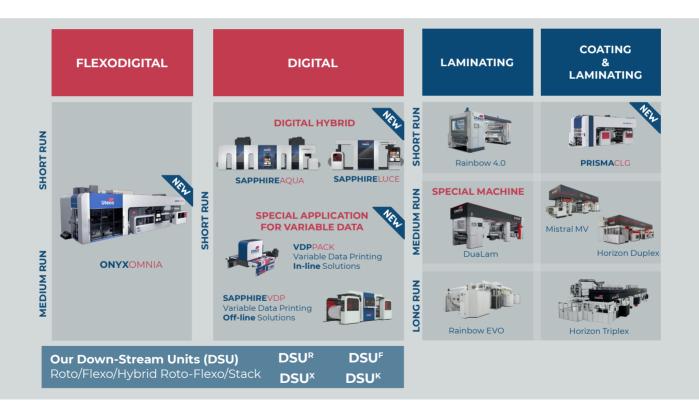
## **Our Analog Printing – Portfolio Overview**

Uteco offering for **Flexo** and **Roto** printing machines.

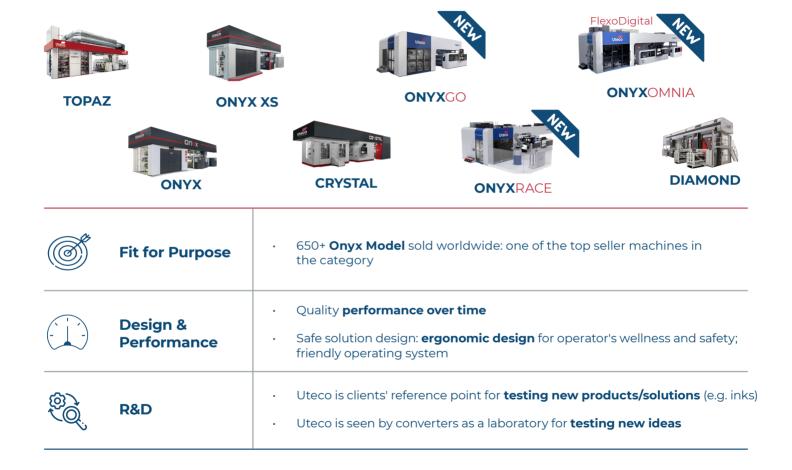


### Our Digital Printing & Coating and Laminating – Portfolio Overview

Uteco offering for **FlexoDigital** & **Digital Hybrid** Printing Machines and **Coating&Laminating** & **Extrusion Coating**.



## **Printing Solutions – Flexo CI Overview**



## **Printing Solutions – Flexo Stack and Stack-in-Line Overview**









QUARZ STACK TYPE

**ONYX SIL** 

**CRYSTAL SIL** 

**DIAMOND SIL** 

Fit for Purpose	Presses with <b>modular in-line deisgn,</b> enabling <b>flexibility</b> : in line machines can be supplied with different number of colors, drying systems, winders, and suitable to print different types of inks.
Design & Performance	<ul> <li>Quality performance over time</li> <li>Fast printing speed, up to 600 m/min</li> </ul>
Easy & Safe to Operate	SIL Flexo Presses are <b>Easy</b> and <b>Safe</b> to be used by the operators, especially during changeovers, due to its compact design levelled to the ground.

## **LqP Solutions – Special Machines for Liquid Packaging**

The best **Solutions** designed specifically for **Liquid Packaging**.



## **Printing Solutions – Rotogravure Overview**







NXS 300 NEXT 350 NEXT 450

Flexibility	<ul> <li>Custom fitted products</li> <li>High <b>flexibility</b> in responding to clients' needs</li> </ul>	
Design & Performance	<ul> <li>Robust design</li> <li>Quality performance over time</li> <li>Safe solution design: ergonomic design for operator's wellness and safety</li> </ul>	
Sustainability	Our latest rotogravure machines have reached an high level of <b>energy saving</b> vs the comparable market solutions:  - 27% of energy consumption*  - 45% of waste for each run*	

\* Vs Comparable Market Machine

## **Printing Solutions – Digital Printing Presses Overview**









**SAPPHIRE**AOUA

**SAPPHIRE**LUCE

SAPPHIREVDP Variable Data Printing Off-line Solutions VDPPACK
Variable Data Printing
In-line Solutions



Market Leading Digital Printing technologies

• Widest offering of Digital Printing solutions: Fully Digital, Digital Hybrid and Variable Data Printing (e.g. QR Codes, Matrix Codes)



Innovation Pioneer

- · 1st color inkjet press to print water-based inks on flexible films
- · 1st high-speed digital press for large volume productions
- Continuous inkjet Technologies equipped on both machines are the leading top applications in the world of digital printing

## **Laminating Solutions – Overview**







**RAINBOW EVO** 



$\Diamond$	Solventless	<ul> <li>All Uteco's laminators work with solventless technology and adhesives, ranging from Traditional adhesives to innovative ones introduced with DuaLam</li> </ul>
	Versatile and Flexible	The Product Family covers the <b>full range of customer needs</b> for Solventless Lamination: from Short-Runs with frequent job changeovers to Long-Runs productions
þ↔	Compact and Robust Design	<ul> <li>Compact and Robust design to reduce the occupied space within the production area</li> <li>Rainbow 4.0 is a plug &amp; play solution, meaning no need to disassemble the machine for transportation</li> </ul>

## **Coating, Laminating and Extrusion Coating Solutions – Overview**











**PRISMACLG** 

**MISTRAL MV** 

HORIZON DUPLEX

HORIZON TRIPLEX

LEVANTE D-T-LqP

(17.17)	<ul> <li>Lamination with multiple technologies: solventless, water-based</li> <li>Coating of Cold Seals, Varnishes, Lacquers</li> </ul>	
	High-Performing	<ul> <li>The machines are equipped with powerful drying systems, enabling fast speed productions</li> </ul>
Special Machines		The machines can be configured in such a way to satisfy customer needs: multiple coating technologies (e.g. flexo, semi-flexo, roto); different laminating structures (e.g. duplex, triplex)

## Our New Down-Stream Unit (DSU) - Overview

Our machines can be equipped with our new **Down-Stream Units (DSU)** 

### **DSU Types**

**DSU**<sup>R</sup>

Roto

**DSUF** 

Flexo

**DSU<sup>X</sup>** 

Hybrid Roto-Flexo

**DSU**<sup>K</sup>

Stack (2 Printing Units)





### **OUR AUTOMATION SYSTEMS**



**Sleeve Changeover Automation Techs** 

SLEEVEBOT® SLEEVELIFT



Printing
Automation Techs

ACTIVESTART
ACTIVEDRY®
ACTIVEINK

## **Our Automation Technology for Sleeves Changeover**





## **SLEEVE**BOT®

Fully Automatic Solution

	he Most Cost ffective	Single adaptable gripper not requiring special sleeves or mandrels; the gripper adapts to all the existing sleeves' formats		
/ / /	he Most roductive	<ul> <li>&lt;6 min for complete Sleeves Changeover (*)</li> <li>&lt;1 min for a single complete Sleeve Changeover</li> </ul>		
	he Safest & lost Robust	100% process accuracy and repeatability with full operators safety		

(\*) considering 6 colors change

## **Our Automation Technology for Sleeves Changeover**







Semi-Automatic Solution

The Most Ergonomic	Single moving platform embedding two frontal trolleys to load the sleeves and guarantee the most ergonomics and safest changover operations.
The Safest & Most Robust	100% process accuracy and repeatability with full operators safety

### Our Automation Technologies for Sustainability & Efficiency









## **ACTIVE**START

## **Printing Pressure & Register Automation**

- ✓ Only 8m material waste at each start-up
- / +240h production/year

## **ACTIVEDRY®**

## **Drying System Automation**

✓ -50% energy consumption

## **ACTIVEINK**

## Ink Pumping Automation

- -60% energy consumption
- -40% solvent consumption
- -50% pumps
   maintenance costs

### FlexCA – The Flex-Converting Alliance

### The **New Alliance** for the **Converting**.





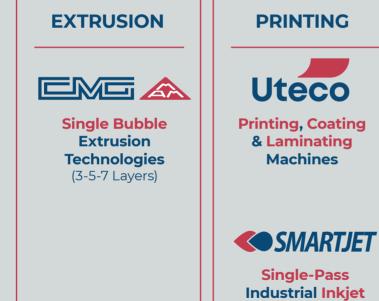


FlexCA is an Alliance of Companies through binding Equity Agreements to offer best-in-class products to Converting Industry.

The widest and unique Portfolio in the Converting Industry, covering **Extrusion**, **Printing** & **Slitting**.

### The FlexCA – Current partners

### Current FlexCA partners with end-to-end solutions for Converting Industry.



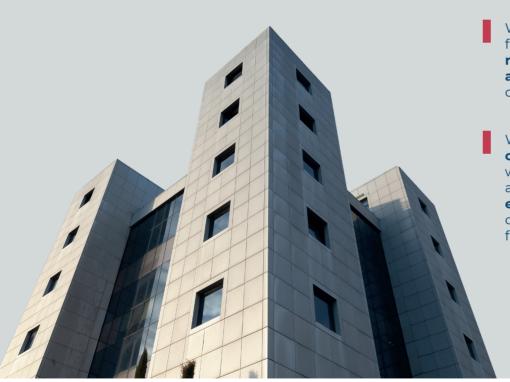
**Printers** 





### **Our Company**

Printing and Converting: All Round **High Tech Innovation**.



We provide innovative and flexible solutions from a wide range of **flexographic**, **rotogravure**, **digital printing**, **laminating and coating machines** and a corollary of comprehensive training and support services.

We develop special and customized configurations of high technological value, with an ongoing commitment to research and innovation, organizational flexibility, engineering capabilities for final solutions, optimization of production processes, and a fast and efficient worldwide service network.

## **Our Service Network - Overview**

We provide a **local after-sale service** with a global approach.

		SERVICE NETWORK	AREA	
	2	Demo and Training Centers	NORTH & SOUTH AMERICA (1) EUROPE/MESA (1)	
	10	Service Points	NORTH & SOUTH AMERICA (4) EUROPE/MESA (5) APAC (1)	We cover all the world with a <b>global</b> <b>geographical</b>
200 (100)	5	Service Partners	EUROPE/MESA (3) APAC (2)	presence and on-site assistance.
	4	Warehouses	NORTH & SOUTH AMERICA (1) EUROPE/MESA (2) APAC (1)	

### **Our Service Network - Geographical Scope**

Our geographical presence has a worldwide coverage.







### **Our Services**

All Round Solutions for Taking Care of your Uteco Machines.



### 1A. Assistance On Site: Technical Assistance Service

Find a quick and easy solution for your machine downtimes: **Technical Assistance Service.** 



- We solve contingent and urgent issues and/or damages on our machine at Client Site, with a customized **Technical Assistance Service**, through on-Call procedures.
- **Professional Support** provided on demand by our qualified technicians to address technical problems, ensuring a prompt issues resolution in the shortest timing.



Best Professional Service



Fast Arrival Ensured



Check of Machine Status

### **1B. Assistance On-Site: Machine Inspection**

Reach the full potential of your machines: try our Machine Inspection Service.

- A machine examination/inspection conducted by 1 Uteco Technician, based on a Standard Control Checklist: a list of thorough checks (68 Checks) to be carried out on each key machine's unit.
- After the inspection, we provides the customer a **Detailed Report** with all the activities carried out and all the improvements resulting from **Machine Inspection**.





2 Working Days



68 Machine checks



### 2. Remote Assistance (Smart Glass Enabled)

We guarantee Prompt Assistance from our **Expert Support Team**.



- We uses the new digital technologies to provide a **24/7** active support via remote **Help-Line systems**.
- Constant **Remote Monitoring** of your machine, gauging its performance and timings and offering online solutions for breakdowns.





Prompt and Efficience Support



Smart Glass Enabled Support

### 3. Maintenance Service

Gain the "peace of mind" over the management of your equipment: try our **Programmed Maintenance Service.** 

- Our **Programmed Maintenance Service** aims at ensuring optimum **Performance** of the printing system at all times, guaranteeing its maximum **Reliability** and reducing **Downtimes**.
- 2 types of Programmed Maintenance: New Machine Maintenance (and Renewal Plans) and Running Machine Maintenance, for 3-years Plans with precise scheduled visits.







### 4. Upgrades

Enhance your machines with our latest **technological innovations** and stay ahead of the latest **market trends**.



- Uteco delivers different **Upgrades** that can increase machines' **Performances** or align/improve their processes to the latest technological **Market Trends**, in relation to client's needs.
- We propose different **Upgrades** clustered according to the type of **Value-add** they bring to the customers' machine.
- The 4 clusters are **Performance**, **Quality**, **Efficiency** and **Safety**.









### **5. Spare Parts**

We guarantee the **optimum operation of your equipment**: Our **Spare Parts** are delivered quickly and at the best price.

- Uteco offers a list of checked and guaranteed **Spare Parts**.
- We reach our clients all over the world to deliver the spare parts **from our closest warehouse**.



15.000 Spare Parts Available WW



**Time** 



### 6. Equipment

Your Printing Machine is only the starting point: our **Add-on Equipment Service** is the way to excellence.



- We offer our **Equipment Catalog**, suited for **specific** machines.
- We offer equipment solutions for the **Quality Control**, for the **Transport** and **Storage Control**, and for the **Washing processes**.
- Special tools or equipment added to the specific machine, to boost its **Performances** and **Efficiency** bringing it to a new technological standard.



### 7. Training

We offer a great variety of **training courses** and complete packages of **engineering consultancy support**.

- The **Training** of your employees is key for the best performance of your equipment and the quality of your products.
- Expert guidance and technical assistance to **optimize** and improve manufacturing or production processes, ensuring efficiency, quality, and safety.



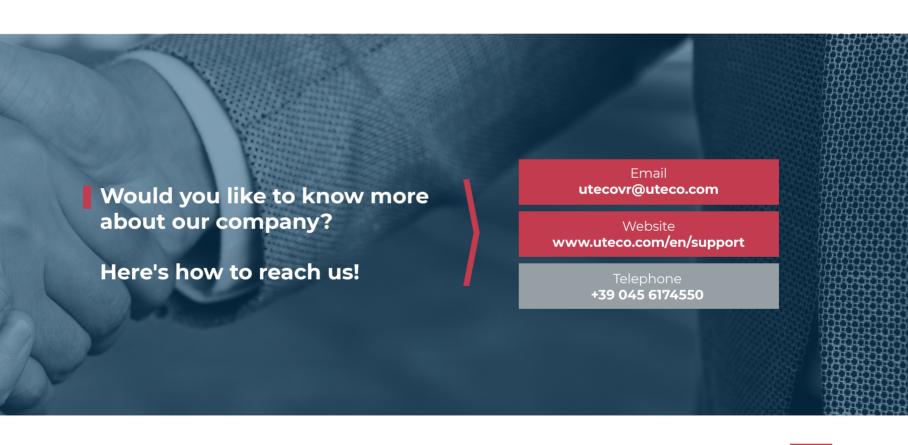




### **Contact Us - Assistance Service**



### **Contact Us**





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